

### **Qualification Handbook**

### BIIAB Level 2 Certificate in Retail Knowledge

QN 601/6578/9 QW C00/0718/7

Version 3



Version and date	Change, alteration or addition	Section
Version 2, January 2017	Change to assessment methodology for units R8, R10 and R13	Rules of Combination and Structure
Version 3, January 2018	Updated throughout to remove reference to "QCF" RoC updated with TQT figures	Rules of Combination



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### 1. About the BIIAB Level 2 Certificate in Retail Knowledge

BIIAB is regulated to deliver this qualification by Ofqual, Qualifications Wales and CCEA Regulations in England, Wales and Northern Ireland respectively. This qualification has a unique Qualification Number (QN) which is shown below. Each unit within the qualification will also have a regulatory Unit Reference Number (URN).

The QN code will be displayed on the final certificate for the qualification.

Qualification Title	Qualification Number (QN)	Qualifications Wales Approval/Designation Number
BIIAB Level 2 Certificate in Retail Knowledge	601/6578/9	C00/0718/7

### 2. Objective and Purpose of these Qualifications

This qualification has been designed to allow learners to obtain and then demonstrate the knowledge required to work effectively and flexibly within Retail at Level 2.

The primary purpose of this qualification is to prepare for further learning by developing knowledge in Retail.

This qualification comprises the knowledge component of the Intermediate Apprenticeship in Retail. Apprentices will also need to achieve the Level 2 Certificate in Retail Skills and Functional Skills in English and Maths at Level 1 (Essential Skills in Wales).

Due to constant regulatory, policy and funding changes, users are advised to check that this qualification has been placed in the relevant framework and is funded for use with individual learners before making registrations. If you are unsure about the qualification's status please contact BIIAB head office.



### 3. About this Handbook

This support pack has been developed to provide guidance for learners, assessors and quality assurers undertaking, delivering, or quality assuring this qualification.

The purpose of the support pack is to provide the majority of the key information that may be needed to prepare for, and help support, the successful delivery of this qualification, in one place.

If this pack is updated, centres will be notified via the BIIAB monthly newsletter which goes to approved centres.

### 4. BIIAB Customer Service

BIIAB is committed to giving the highest possible levels of customer service. The BIIAB's Service Level Agreement is available via <a href="https://www.biiab.org">www.biiab.org</a>.

Our Customer Service team can be contacted between the hours of 0900 and 1700 Monday to Friday by using the contact details below, or outside those hours, by leaving a message on our voicemail service.

Customer Service Contact Details: 01276 684449

Email: customersupport@bii.org

Our Customer Service team will be happy to assist with any administration related enquiries you may have. For example:

- registration and certification enquiries
- re-certification issues
- centres available in the local area
- appeals
- · whistleblowing.



### 5. What are Rules of Combination (ROC)?

Under the Regulatory Framework qualifications can be made up of a combination of mandatory and/or optional units. The units and credits required to complete a qualification are set out by the rules of combination (RoC). The RoC allows for flexibility and transferability.

The ROC will specify:

- The total credit value of the qualification
- The amount of credit that must be achieved within specific groupings of units (e.g. Mandatory, Optional Unit, and Optional groups)
- The minimum credit which must be achieved at the level or above the level of the qualification
- The Total Qualification Time (TQT)
- The title, Unit Regulation Number and BIIAB Unit number for each unit, alongside its level, credit, and Guided Learning Hours (GLH)
- Any barred units (units that cannot be taken together as part of the qualification).

When choosing the appropriate route for a learner or group of learners, it is the responsibility of the centre to ensure the rules of combination are adhered to.



# 6. BIIAB Level 2 Certificate in Retail Knowledge Rules of Combination (ROC) and Structure

To achieve the BIIAB Level 2 Certificate in Retail Knowledge learners **must** gain a **total** of **14** credits. This **must** consist of:

Minimum total credit: 14

• Mandatory Group A credit: 10

• Optional Unit Group B minimum credit: 4

• A **minimum of 14** credits **must** be achieved through the completion of units at **Level 2** and above.

• GLH: 93

• TQT: 140

The qualification has been developed based upon industry feedback as to the fundamental knowledge required to work in the sector at the level.

Listed below are the qualification units.

### **Mandatory Group A**

Unit No.	URN	Unit Title	Credit	Level	GLH	Assessment Method
URSP	A/502/5806	Understanding the retail selling process	2	2	15	Assessment Knowledge Module
R2	A/502/5823	Understanding how a retail business maintains health and safety on its premises	2	2	15	Assessment Knowledge Module
R3	J/502/5789	Understanding how individuals and teams contribute to the effectiveness of a retail business	3	2	22	Assessment Knowledge Module
R4	M/502/5821	Understanding customer service in the retail sector	3	2	22	Assessment Knowledge Module



### **Optional Unit Group B**

Unit No.	URN	Unit Title	Credit	Level	GLH	Assessment Method
R5	A/600/0656	Understanding visual merchandising for retail business	4	2	39	Assessment Knowledge Module
R6	D/502/5801	Understanding retail consumer law	2	2	11	Assessment Knowledge Module
R7	F/502/5810	Understanding the control, receipt and storage of stock in a retail business	2	2	17	Assessment Knowledge Module
R8	H/502/5797	Understanding the handling of customer payments in a retail business	2	2	8	Assessment Knowledge Module
R9	K/502/5817	Understanding security and loss prevention in a retail business	2	2	15	Assessment Knowledge Module
R10	M/502/5799	Understanding how the smooth operation of a payment point is maintained	3	3	26	Assessment Knowledge Module
R11	M/502/5818	Understanding security and loss prevention in a retail business	3	3	15	Assessment Knowledge Module
R12	L/502/5826	Understanding the management of stock in a retail business	3	3	16	Assessment Knowledge Module
R13	K/505/9384	Understanding the use of in-store web-based facilities in promoting retail sales	2	2	15	Assessment Knowledge Module

### **Barred Units**

This u	This unit Is barred against this unit			unit	
R8	H/502/5797	Understanding the handling of customer payments in a retail business	R10	M/502/5799	Understanding how the smooth operation of a payment point is maintained
R11	M/502/5818	Understanding security and loss prevention in a retail business	R9	K/502/5817	Understanding security and loss prevention in a retail business
R7	F/502/5810	Understanding the control, receipt and storage of stock in a retail business	R12	L/502/5826	Understanding the management of stock in a retail business



### 7. Age Restriction

The qualification in this handbook is appropriate for use in the following age ranges:

- Pre-16
- 16-18
- 19+.

### 8. Entry Requirements and Progression

There are no entry requirements for this qualification. However, learners **must** be assessed to ensure they have a reasonable chance of achievement and will be able to generate the required evidence.

The qualification is designed to equip learners with the knowledge to work effectively within Retail at this level.

Achievement of the qualification offers opportunities for progression, including:

- 601/6556/X (C00/0718/8) BIIAB Level 2 Certificate in Retail Skills
- 601/6557/1 (C00/0718/6) BIIAB Level 3 Certificate in Retail Knowledge



### 9. Assessment

### Overview of assessment strategy

The qualification contains knowledge units. These units are assessed by Assessment Knowledge Modules (AKMs) externally set by the BIIAB. The AKMs are internally marked assessments, containing a series of questions, marked and internally quality assured by the centre and with external quality assurance by the BIIAB External Quality Assurer (EQA). Assessments provided by BIIAB will ensure that effective learning has taken place and that learners have the opportunity to:

- meet the assessment criteria
- achieve the learning outcomes.

#### **Assessment process**

Assessment is the process used to judge the competence, of a learner, against set standards. The assessor is the person who is responsible for determining learners' competence. The assessor may be a work place supervisor or an external person who is trained and qualified, or working towards a qualification relevant to the assessor role.

Assessors base their judgement on performance and decide how it compares to the national standard. The assessor will also ask questions based on the knowledge required to do the work, to ascertain the knowledge and understanding of the learner.

When the required units have been completed and the assessor is satisfied that the learner has met the national standard, a recommendation for a certificate will be made.

An Internal Quality Assurer (IQA) is responsible for the quality assurance of the qualifications within the training organisation and will provide advice, guidance and support to the assessors. IQAs also ensure that the assessors apply the standards consistently and fairly. The IQA will see review the portfolio of evidence during the assessment process.

An External Quality Assurer (EQA), who is appointed by BIIAB, will quality assure the assessment and internal quality assurance decisions involved in the development of the portfolio. The EQA will quality assure the qualification process, which ensures that certification of the qualification is reliable, consistent and to the national standard, by checking the consistency of assessments made by the training provider, and across training providers.



#### **Assessment Strategy**

Requirements of Assessors, Expert Witnesses, Internal and External Quality Assurers

Candidates may be assessed, moderated or verified at work either by one or several appointed individuals.

**Assessors** - The primary responsibility of an assessor is to assess candidates' performance in a range of tasks and to ensure the evidence submitted by the candidate meets the requirements of the assessment criteria. It is important that an assessor can recognise occupational competence as specified by the national standard. Assessors therefore need to have a thorough understanding of assessment and quality assurance practices, as well as have in-depth technical understanding related to the qualifications for which they are assessing candidates. To be able to assess candidates, assessors **must**:

 hold an appropriate qualification, as specified by the appropriate regulatory authority, confirming their competence to assess candidates undertaking competence-based units and qualifications. Assessors holding older qualifications must be able to demonstrate that they are assessing to the current standards;

OR

- be working toward an appropriate qualification, as specified by the appropriate regulatory authority. Any assessors working towards an appropriate qualification must ensure their decisions are countersigned by a suitably-qualified assessor/verifier and should be supported by a qualified assessor throughout their training period.
- be competent to a high level. Assessors must provide current evidence of competence, knowledge and understanding in the areas to be assessed. This will normally be achieved through demonstrating competence in the roles which are to be assessed, or demonstrated by relevant experience and continuing professional development (CPD) which may include the achievement of qualifications relevant to the areas being assessed.
- have a full and current understanding of the National Occupational Standards, units of competence and requirements of the qualifications being assessed, including the quality of assessment and the assessment process. It is the responsibility of approved centres to select and appoint assessors.

**Expert Witnesses** – Witnesses do not have to be "expert". They can be drawn from a wide range of people who can attest to the candidate's performance in the workplace, such as line managers, experiences workplace colleagues, customers or clients. They need to:

- provide a written statement about the quality and authenticity of the candidate's work
- have first-hand experience of the candidate's performance and understanding.

As the assessment decision lies with the Assessor, it is their responsibility to verify this and, where challenged, to justify their acceptance of third party 'witness testimony' to the Internal Quality Assurer.



**Internal Quality Assurer (IQA)** - A primary responsibility of IQAs is to assure the quality and consistency of assessments by the assessors for whom they are responsible. IQAs therefore need to have a thorough understanding of quality assurance and assessment practices, as well as sufficient technical understanding related to the qualifications that they are internally verifying. It will be the responsibility of the approved centre to select and appoint IQAs.

#### IQAs must:

 hold an appropriate qualification, as specified by the appropriate regulatory authority, confirming their competence to internally verify competence-based assessments and candidates. IQAs holding older qualifications must be able to demonstrate that they are verifying to the current standards

OR

- be working toward an appropriate qualification, as specified by the appropriate regulatory authority. If an IQA is working towards an appropriate qualification, his/her decisions must be countersigned by a suitably qualified IQA and should be supported by a qualified IQA throughout the training period.
- be competent to a high level. IQAs must demonstrate sufficient and current understanding of the qualifications to be internally verified, and know how they are applied in business.
- demonstrate competent practice in internal verification of assessment, and demonstrate understanding of the principles and practices of internal verification of assessment, including the quality of assessment and the assessment process.



**External Quality Assurer (EQA)** - The primary responsibility of EQAs is to assure quality of internal verification and assessments across the centres for which they are responsible. EQAs **must** have a thorough understanding of quality assurance and assessment practices, as well as in-depth technical knowledge related to the qualifications that they are externally verifying. EQAs **must**:

 hold an appropriate qualification as specified by the appropriate regulatory authority, confirming their competence to verify competence-based assessments. EQAs holding older qualifications must be able to demonstrate that they are verifying to the current standards;

OR

- be working toward an appropriate qualification, as specified by the appropriate
  regulatory authority. If EQAs are working towards an appropriate qualification, their
  decisions must be countersigned by a suitably qualified EQA and should be supported
  by a qualified EQA throughout their training period.
- be competent to a high level. EQAs must demonstrate sufficient and current understanding of the qualifications to be verified, and know how they are applied in business.
- demonstrate competent practice in external verification of assessment, and demonstrate understanding of the principles and practices of external verification of assessment, including the quality of assessment and the assessment process. It is the responsibility of the awarding organisation to select and appoint EQAs.

Awarding Organisations require all assessors, moderators and verifiers to maintain current subject competence to deliver these functions and recognise this can be achieved in many ways. However, such information **must** be formally recorded in individual CPD records that are maintained in assessment centres.



#### **Knowledge tests**

Employers can use knowledge tests to assess an employee's knowledge and understanding of, for example, an organisational procedure.

Knowledge components set out in the standards can also be assessed by knowledge tests. In this case, assessors and internal verifiers must make sure that:

- the use of knowledge tests has been agreed with the external verifier in advance
- the knowledge being tested matches that specified in the NOS
- a robust assessment methodology comparable to awarding organisation practices is used

#### **Appeals**

If learners are dissatisfied with an assessment outcome, they have the right to appeal. The main reasons for an appeal are likely to be:

- Learners do **not** understand why they are **not** yet regarded as competent, because of unsatisfactory feedback from the assessor
- Learners believe they are competent and that the assessor has misjudged them, or has failed to utilise some vital evidence.

BIIAB expects most appeals from candidates to be resolved within the centre. BIIAB will only consider a candidate's appeal after the centre's internal appeals procedure has been fully exhausted.

For full details of the BIIAB's appeals procedure please refer to www.biiab.org.



### 10. Initial Assessment and Induction

Prior to the start of any programme it is recommended that centres should make an initial assessment of each learner. This is to ensure that the learners are entered for an appropriate type and level of qualification.

The initial assessment should identify the specific training needs that the learner has, and the support and guidance that they may require when working towards their qualification.

The centre must also identify any units the learner has already completed, or credits they have accumulated, relevant to the qualification.

BIIAB suggests that centres provide an induction programme to ensure the learner fully understands the requirements of the qualification they will work towards, their responsibilities as a learner, and the responsibilities of the centre.



### 11. Resources

BIIAB provides the following additional resources for this qualification:

- Assessment Knowledge Modules (AKMs) for assessing specific units
- Assessor Guidance for assessing specific units
- a Summative Reflective account
- Access to the units.

All of these resources are available for download via The Hub on centrezone.bii.org.

The Hub is a secure area within CentreZone which centres approved for the qualification can access. The Hub contains documents relevant to the qualification. Centres will find The Hub on the list of tabs in CentreZone.

#### **Access to the Units**

Units form the qualification and the standard that **must** be achieved in order to be awarded each unit. This is covered within the learning outcomes, assessment criteria and the indicative content that form part of the delivery. The majority of these units are written by the Sector Skills Council, although some are written by other organisations. BIIAB includes the mandatory units within this pack, and makes all units available via centrezone.bii.org

#### **Learner Summative Reflection**

In order to claim the unit(s) for the qualification, the learner will need to complete a learner summative reflection, to reflect on their qualification, what they have learnt and how they have been able to apply this within their work role.



### 12. Design and Delivery

Centres must refer to the units that form the qualification and the standard that must be achieved in order to be awarded each unit. This is covered within the learning outcomes and assessment criteria that form part of the delivery.

Each unit within this qualification has been allocated a number of Guided Learning Hours (GLH).

This can include activities such as training/class room based sessions, tutorials, supervised study or supervised 'on-the-job' learning and face-to-face or other pre-arranged 1:1 teaching sessions (e.g. simultaneous electronic communication such as webcam contact or internet messaging). It could also include time spent undertaking assessments.

The qualification will be assigned Total Qualification Time (TQT), which, as well as GLH, will include the estimated number of hours spend in preparation, study or any other supervised learning, study or assessment for an average learner.

When planning how to deliver the qualification it is important to refer to this definition.

Centres must refer to the Assessment Principles and Additional Requirements detailed in this handbook when planning the delivery and assessment of these qualifications.



### 13. Format of Units

All units within this qualification will be presented in a standard format that is consistent with the format for all units of assessment. The format will give tutors and learners guidance as to the requirements of the unit for successful completion. Each unit within this specification will be in the format below:

#### **Unit Title**

This will be shown as it appears on the Register of Regulated Qualifications (<a href="http://register.ofqual.gov.uk">http://register.ofqual.gov.uk</a>).

#### **Unit Number / Unit Reference Number (URN)**

The Unit Reference Number is the unique code that the unit is given by the Regulator. This unit will be referenced on the final qualification certificate. The same unique code for the unit applies in whichever qualification the unit is included within. BIIAB also assign unique unit numbers which normally is consistent when the unit is used in multiple BIIAB qualifications.

#### Level

This identifies the level of demand for the unit, but may be a different level to that of the overall qualification. The level of the units will be set according to National Occupational Standards and the level descriptors.

#### Credit

When a whole unit is completed the learner will achieve credits specified by the number of hours' learning time it will take an average learner to complete the unit including the assessment.

### **Guided Learning Hours (GLH)**

The required number of hours that learning should take place under the immediate guidance or supervision of a lecturer, supervisor, tutor or other appropriate provider of education or training.

#### **Learning Outcomes and Assessment Criteria**

Learning Outcomes are what the learner is expected to know, understand or be able to do upon successful completion of the unit.

Assessment Criteria are descriptions of the requirements that a learner is expected to meet in order to demonstrate that a learning outcome has been achieved. There are usually multiple assessment criteria for each Learning Outcome.



### 14. Initial Registration

#### **Registration and Certification**

Learners should be registered and certificated via BIIAB's On-line Registration and Certification Service (ORCS) <a href="www.orcs.biiab.org">www.orcs.biiab.org</a>. Please refer to BIIAB's Centre Guidance for using ORCS.

#### **Equal Opportunities and Diversity Policy**

BIIAB has in place an equal opportunities policy, a copy can be found at centrezone.bii.org.

BIIAB is committed to ensure that:

- Approved centres operate an equal opportunities policy
- Approved centres communicate the policy to staff and learners
- Approved centres have an effective complaints and appeals procedure of which both staff and learners are made aware
- Approved centres are aware of their responsibilities in providing equality of opportunity, particularly with regard to provision for learners with particular assessment requirements.

#### **Reasonable Adjustment Policy**

Learners who require reasonable adjustments for their assessments **must** inform their assessor at the beginning of their course of their requirements. BIIAB has a reasonable adjustment policy in place, a copy of which is provided to all BIIAB approved centres and can be found at <a href="mailto:centrezone.bii.org">centrezone.bii.org</a>.



### 15. Qualification Review and Feedback

BIIAB is committed to the ongoing review of this qualification to ensure it remains fit for purpose.

This review approach involves the collation of evidence in the form of any information, comments and complaints received from users of this qualification in relation to its development, delivery and award.

BIIAB will give due regard to any credible evidence received which suggests that a change in approach to the development, delivery and award of this qualification is required in order to ensure that no adverse effects will result. This qualification will be periodically reviewed and revised to ensure the content remains relevant, assessment approach remains appropriate and that it remains valid and fit for purpose.

### 16. Mandatory Units

The mandatory units for this qualification follow overleaf in numerical order. The optional units are available in the unit pack which can be downloaded from <a href="mailto:centrezone.bii.org">centrezone.bii.org</a>.

Unit Title	Understanding the retail selling process
BIIAB Reference	URSP
Level	2
Credit Value	2
GLH	15
Unit Reference No.	A/502/5806
Learning Outcome - The learner will:	Assessment Criterion - The learner can:
Understand the five steps of the selling model	1.1 Outline the five steps of the selling model 1.2 Explain why an effective rapport needs to be created with customers
	1.3 Explain the importance of effective questioning to the sales process
	1.4 Explain how linking benefits to product features helps to promote sales
	1.5 Explain why products must be matched to customers' needs
	1.6 Explain the importance of closing the sale
2 Understand how questions are used to identify customers' needs	2.1 Define 'open' and 'closed' questions and state the purpose of each in the selling process
	2.2 Define what is meant by 'probing' questions and state the purpose of these in the selling process
	2.3 Identify questions which can be used to establish sales opportunities
3 Understand the benefits and uses of product knowledge	3.1 Explain how comprehensive and up-to-date product knowledge can be used to promote sales
	3.2 Describe how the features and benefits of products can be identified and matched to customers' needs
	3.3 Describe a range of methods for keeping product knowledge up-to-date
4 Understand how sales are closed	4.1 State what is meant by a 'buying signal' and describe the main buying signals the salesperson needs to look for 4.2 Describe the main ways of closing sales



	Understanding how a retail business maintains health and			
Unit Title	safety on its premises			
BIIAB Reference	R2			
Level	2			
Credit Value	2			
GLH	15			
Unit Reference No.	A/502/5823			
Learning Outcome - The learner will:	Assessment Criterion - The learner can:			
Know the main provisions of health and safety legislation in relation to a retail business	1.1 Describe the main legal responsibilities of employees and employers in relation to the relevant health and safety legislation  Note: this refers to Health and Safety at Work Act  Describe the main responsibilities of employees and employers in relation to the control of substances hazardous to health  Note: this refers to Care of Substances Hazardous to Health (COSHH) Regulations			
2 Know what actions to take in an emergency	<ul> <li>2.1 State when and how to raise an emergency alarm</li> <li>2.2 State the actions an employee should take in the event of: <ul> <li>fire</li> <li>a bomb alert</li> <li>acute illness or accident</li> </ul> </li> <li>2.3 State the main stages in an emergency evacuation procedure</li> </ul>			
3 Understand the employees' responsibilities in reporting hazards and accidents that typically occur on the premises of a retail business	3.2 Explain why it is important to notice and report hazards			
4 Understand safe handling, storage and disposal	<ul> <li>4.1 Describe safe methods for lifting and carrying</li> <li>4.2 Describe methods for safely handling, removing and disposing of waste and rubbish</li> <li>4.3 Describe where and how to store dangerous substances and items</li> <li>4.4 State the importance and relevance in handling, storing and disposing of substances hazardous to health</li> <li>Note: this refers to Care of Substances Hazardous to Health (COSHH) Regulations</li> </ul>			
5 Understand safe working practices	5.1 Describe the routine practices which employees need to follow to minimise health and safety risks at work 5.2 Explain why equipment and materials should be used in line with the employer's and manufacturer's instructions			



Unit Title	Understanding how individuals and teams contribute to the				
DUAD Defenses	effectiveness of a retail business				
BIIAB Reference	R3				
Level	2				
Credit Value	3				
GLH	22				
Unit Reference No.	J/502/5789				
Learning Outcome - The learner will:	Assessment Criterion - The learner can:				
Know the employment rights and responsibilities of an employee and the employer	<ul> <li>1.1 State the key requirements in a contract of employment in retail business</li> <li>1.2 State which organisations are able to help individuals in the cases of violation of employee rights</li> <li>1.3 State the key areas covered by 'equality' legislation</li> </ul>				
	<ul> <li>State the purpose of laws that promote equality within the workplace</li> <li>Define diversity in relation to promoting equality and diversity within the workplace</li> </ul>				
Understand the importance and characteristics of effective team work in retail business	<ul> <li>2.1 Explain what is meant by 'team work' in retail business</li> <li>2.2 Describe the benefits that team work can bring to team members and to retail business as a whole</li> <li>2.3 Describe the general qualities and abilities required to be an effective member of a team in retail business</li> </ul>				
3 Understand the impact of effective communication skills when working in a retail team	<ul> <li>3.1 Describe the relevance and importance of communication skills in clarifying and resolving misunderstandings</li> <li>3.2 Describe effective methods of communication used within teams</li> <li>3.3 Describe how poor communication skills can affect a team's performance</li> </ul>				
4 Understand how the roles and responsibilities of retail teams relate to the structure and function of organisations	<ul> <li>4.1 Describe broad functional teams in retail and identify the different job roles and career pathways within these</li> <li>4.2 Describe the relationships between different job roles within functional teams and identify the lines of accountability in retail business</li> </ul>				
5 Understand how to improve personal performance	<ul> <li>5.1 Explain the benefit to individual employees and the retail business as a whole of a personal development plan</li> <li>5.2 Describe the range of methods available to identify own learning needs</li> <li>5.3 Explain the main learning styles and state which learning methods and activities suit each style</li> <li>5.4 Identify potential learning resources available for improving</li> </ul>				
6 Understand how personal performance contributes to business success	own performance  6.1 Explain how work objectives are agreed and state the benefits they can bring to the individual and the retail business  6.2 Explain how a team's goals impact on the roles and responsibilities of individual team members  6.3 Describe the benefits to the retail business of identifying more effective ways of working				



Unit Title	Understanding customer service in the retail sector			
BIIAB Reference	R4			
Level	2			
Credit Value	3			
GLH	22			
Unit Reference No.	M/502/5821			
Learning Outcome - The learner will:	Assessment Criterion - The learner can:			
	<ul> <li>1.1 Describe the key features of excellent customer service</li> <li>1.2 Describe how excellent customer service affects a retail business</li> <li>1.3 Describe the key features of unsatisfactory customer service</li> <li>1.4 Describe the key features of unsatisfactory customer service</li> <li>1.5 Describe the main methods used by retail businesses to maintain and increase customer loyalty</li> </ul>			
Understand how retail businesses find out about customers' needs and preferences	Describe methods of approaching customers on the sales floor and the questioning and listening techniques for finding out what customers are looking for Describe how customer feedback is collected and used to improve customer service			
3 Understand the importance to a retail business of customer service standards, policies and procedures	<ul> <li>3.1 Explain the difference between customer service standards, customer service policies and customer service procedures</li> <li>3.2 Describe the benefits to the customer of customer service standards, policies and procedures</li> <li>3.3 Describe the benefits to retail businesses of customer service standards, policies and procedures</li> </ul>			
complaints and problems are	<ul> <li>4.1 Describe the main types of customer complaints and problems</li> <li>4.2 Describe techniques for listening to customers expressing concerns about a product or service, and for reassuring customers that their concerns have been heard and understood</li> <li>4.3 Describe the key stages in resolving complaints to the customers' satisfaction</li> </ul>			

# Learner Summative Reflection



The purpose of this summative reflection is to enable you, the learner, to reflect on your qualification, what you have learnt and how you have been able to apply this within your work role.

You will need to complete your statement in the space provided below and sign and date the document. Alternatively you and your assessor may wish to record your reflection on a voice recorder.

Learner Name: _					
Qualification Un	it Summary				
Unit No.	Completion Date	Assessor Signature	Unit No.	Completion Date	Assessor Signature
Learner Reflection	on				
Learner Signatur	e:			Date:	
Assessor Signatu	ıre:			Date:	

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### 17. BIIAB Level 2 Certificate in Retail Knowledge Sign-off Sheet

To achieve the BIIAB Level 2 Certificate in Retail Knowledge learners **must** gain a **total** of **14** credits. This **must** consist of:

Minimum total credit: 14

Mandatory Group A credit: 10

• Optional Unit Group B minimum credit: 4

• A **minimum of 14** credits **must** be achieved through the completion of units at **Level 2** and above.

GLH: 93

TQT: 140

Learners and centres should complete the following table to confirm when a unit is considered as complete. Only units that are a requirement of the RoC and Optional units that are selected to meet the RoC requirements need to be completed.



### **Mandatory Group A**

Unit No.	URN	Unit Title	Learner Signature	Date	Assessor Signature	Date	Internal Quality Assurer signature (if sampled)	Date
URSP	A/502/5806	Understanding the retail selling process						
R2	A/502/5823	Understanding how a retail business maintains health and safety on its premises						
R3	J/502/5789	Understanding how individuals and teams contribute to the effectiveness of a retail business						
R4	M/502/5821	Understanding customer service in the retail sector						



### Optional Group B

Unit No.	URN	Unit Title	Learner Signature	Date	Assessor Signature	Date	Internal Quality Assurer signature (if sampled)	Date
R5	A/600/0656	Understanding visual merchandising for retail business						
R6	D/502/5801	Understanding retail consumer law						
R7	F/502/5810	Understanding the control, receipt and storage of stock in a retail business						
R8	H/502/5797	Understanding the handling of customer payments in a retail business						
R9	K/502/5817	Understanding security and loss prevention in a retail business						
R10	M/502/5799	Understanding how the smooth operation of a payment point is maintained						
R11	M/502/5818	Understanding security and loss prevention in a retail business						
R12	L/502/5826	Understanding the management of stock in a retail business						
R13	K/505/9384	Understanding the use of instore web-based facilities in promoting retail sales						



#### **Notices**

This book does not purport to contain an authoritative or definitive statement of the law or practice on any subject and the publishers supply the information on the strict understanding that no legal or other liability attaches to them in respect of it. References to sources of further guidance or information have been made where appropriate.

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